

## **I . Inflation Rate For July 2000 By Group of Expenditures And Inflation Rate for Calendar Year 2000.**

Based on the calculation for 43 cities, the Consumer Price Index (CPI) for July 2000 underwent increasing or an inflation by 1.28 %. The inflation for this month was due to the increase in all of the index of expenditure groups namely foodstuff increased by 2.00 %, prepared food, beverages, and tobacco increased by 0.97 %, housing increased by 0.68 %, clothing increased by 1.64 %, health increased by 1.29 %, education, recreation, and sports increased by 1.77 %, and transport & communication increased by 0.45 %.

The causes of the inflation in this month are the increase of several commodities prices such as improved chicken meat, fresh fish, small chili, rice, shallots, improved hen egg, potato, red chili, beef, spinach, string bean, carrot, apple, watermelon, cooking oil, sugar, noodle, sweet bread, barbeque ("satai"), white cigarette, chair & table, house contract, wage of labor, kerosene, cupboard, gold accessories, children clothing, man clothing, hair cleaner, doctor fee, hospital fee, haircut fee, writing book, school fee (elementary school, senior high school, and university), magazines, news paper, color television, transport inter-city, car, and motorcycle. While commodities underwent price decrease were tomato (vegetable) and brick.

Due to the inflation happened in this month, the inflation rate for calendar year 2000 (January – July 2000) was 4.18 %, and the inflation rate for fiscal year 2000 (April-July 2000) was 3.22 %

## **II. The Consumer Price Index (CPI) August 1999 – July 2000**

The Consumer Price Index (CPI) for July 2000 underwent increasing from 208.24 for June to be 210.91 for July, it means an inflation by 1.28 %. All of the groups of expenditures underwent increasing in the CPI between June and July 2000 were foodstuff increased from 246.47 to 251.39 or an inflation by 2.00 %, prepared food, beverages, and tobacco increased from 227.25 to 229.45 or an inflation by 0.97 %, housing increased from 174.87 to 176.06 or an inflation by 0.68 %, clothing increased from 244.54 to 248.54 or an inflation by 1.64 %, health increased from 226.50 to 229.42 or an inflation by 1.29 %, education, recreation, and sports increased from 175.41 to 178.51 or an inflation by 1.77 %, and transport & communication increased from 182.54 to 183.37 or an inflation by 0.45 %.

## **III The Wholesale Price Index (WPI) July 1999 – June 2000, (1993 = 100)**

The Wholesale Price Index (WPI) of Indonesia by group of commodities for the period of July 1999 to June 2000 generally indicated an increase.

On June 2000, all of the index of commodities groups showed increasing compared to the previous month. The increase in WPI for agricultural was due to the price increase of rice, corn, potato, soybean, vegetables, chicken, improved hen egg, forest log wood, and marine fish. The increase of mining and quarrying group index was due to the price increase of lime, stone, and sand. The increase of industrial commodities group index was due to the price increase of rice, sugar, clove cigarette, medicines, lubricating oil, tin,

and gold. The increase of import group index was due to the price increase of petroleum oil, sugar, pulp, fuel, machines for industry, and generator & electrical motor. And the increase of export group index was due to the price increase of frozen shrimp and tuna, crude oil, LNG, copper, textile, cloth, plywood, essence oil, and LPG.

The WPI for June 2000 for agricultural, mining and quarrying, industrial, import, and export commodities groups accordingly were 462, 234, 276, 318, and 473.

#### **IV. The Farmer's Terms of Trade (TOT) in Java by Provinces, June 1999 - May 2000 , (1993 = 100)**

During period of June 1999 - May 2000, by using 1993 as base year (1993=100) the development of the Farmer's Term of Trade (TOT) in four provinces in Java quite fluctuated. In this period, the Farmer's TOT in West Java and Yogyakarta were always above 100.

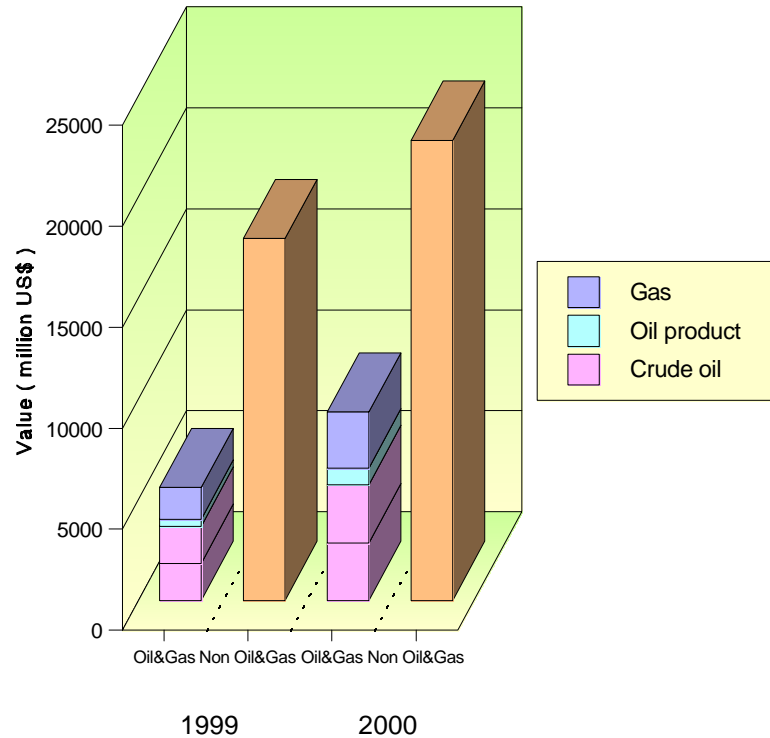
On May 2000, the farmer's TOT in four provinces underwent increasing compared to previous month. The increase of the Farmer's TOT in the province was due to the increase of price index accepted by the farmers higher compared to the price index paid by the farmers especially for the increase of vegetables price index group. The farmer's TOT in the provinces of West Java, Central Java, Yogyakarta, and East Java accordingly were 103.0; 92.5; 113.6; and 97.8.

#### **V. The Farmer's Terms of Trade (TOT) in 10 Provinces Outside Java, June 1999 – May 2000, (1993=100)**

The Farmer's TOT in 10 provinces Outside Java for period of June 1999 – May 2000 slightly fluctuated. In this period , The Farmer's TOT in Lampung was always under 100. On the other hand, in Bali, South Kalimantan, and South Sulawesi were always above 100.

On May 2000, The Farmer's TOT in North Sumatera, West Sumatera, South Sumatera, West Nusa Tenggara, South Kalimantan, North Sulawesi, and South Sulawesi indicated a decrease compared to previous month. On the other hand, The Farmer's TOT in Aceh, Lampung, and Bali indicated an increase. The Farmer's TOT for May in the provinces of Aceh, North Sumatera, West Sumatera, South Sumatera, Lampung, Bali, West Nusa Tenggara, South Kalimantan, North Sulawesi, and South Sulawesi accordingly were as follows: 94.5; 85.2; 94.2; 96.7; 80.1; 127.6; 86.2; 119.3; 142.6 and 110.5.

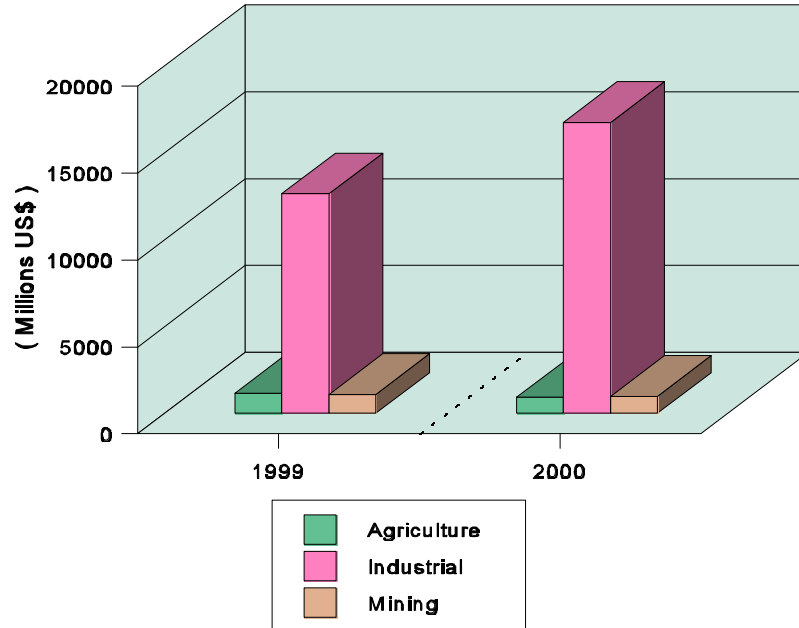
## VI. Oil-and-Gas Exports and Non-Oil-and-Gas Exports January-June, 1999 and 2000



The Export value for January-June 2000 was US\$ 29 268.70 millions, consisting of US\$ 6468.30 millions of oil-and-gas exports and US\$ 22 800.40 millions of non-oil-and-gas exports. The total export value increased by 34.95 % compared to the same period the year before. The oil-and-gas exports increased by 72.16 %, and the non-oil-and-gas exports increased by 27.16 %.

The non oil-and-gas contributed 77.90 % to the total exports value. This contribution decreased by 4.78 % compared to the period the year before. The oil-and-gas exports contributed 22.10 %.

## VII. Non-Oil-and-Gas Export by Sectors January-May, 1999 and 2000

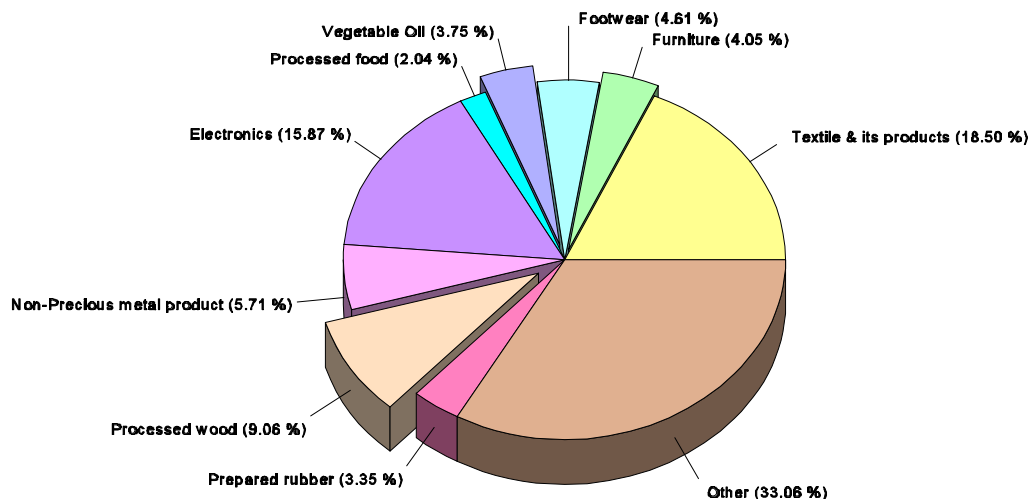


The non-oil-and-gas export value was US\$ 18 644.60 millions or increased by 25.19 % compared to the same period the year before. The oil-and-gas export value increased by 66.62 %.

The contribution of the non-oil-and-gas to the total export value decreased from 82.31 % (January-May 1999) to 77.76 % (January-May 2000).

The non-oil-and-gas decrease caused by the agricultural sector. It decreased by 21.77 %. This decrease caused by the declining of prepared rubber, coffee and tobacco. The non-oil-and gas increased by the industrial sector. The industrial sector increased by 32.48 %, especially for the commodities of textile products, processed wood and electronics. Meanwhile, the mining sector decreased by 9.14 %, the decreased were caused by copper and coal.

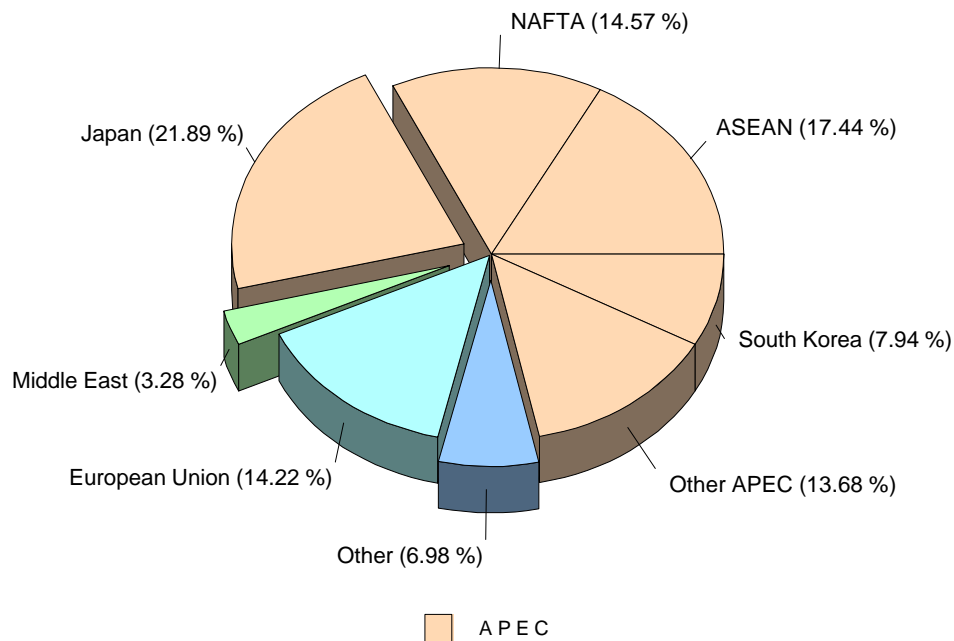
## VIII. The Contribution of Manufacturing Product Exports Commodities to The Total Manufacturing Products Export Value January-April 2000



The manufacturing product export value for the period of January-April 2000 was US\$ 13 304.84 millions. This value increased 35.95 % compared to the same period the year before. The biggest Export value for this sector was textile and textile product exports, which reached US\$ 2 461.66 millions with a contribution of 18.50 %. The Export of processed wood was US\$ 1 204.93 millions with a contribution of 9.06 %. Other distinguished manufacturing product export were as follows :

- Electronic goods with US\$ 2 111.93 millions (15.87 %),
- Footwear with US\$ 613.52 millions (4.61 %),
- Processed rubber US\$ 446.01 millions (3.35 %),
- Non-precious metal products US\$ 759.69 millions (5.71 %),
- Furniture with US\$ 539.05 millions (4.05 %), and
- Vegetable oil with US\$ 499.47 millions (3.75 %).

## IX. The Distribution of Export Value by Economic Groups January-April 2000

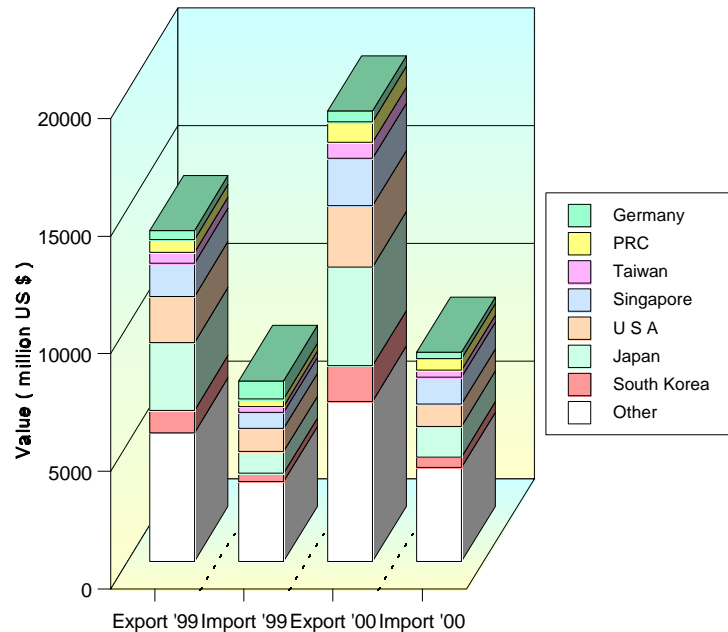


The export values for the period of January-April 2000 by the country of destinations were as follows

- APEC with 75.52 % (US\$ 14 462.57 millions), with the breakdown as follows :
  - Japan with 21.89 % (US\$ 4 193.08 millions),
  - ASEAN with 17.44 % (US\$ 3 340.80 millions), and
  - NAFTA with 14.57 % (US\$ 2 790.12 millions).
- European Union with 14.22 % (US\$ 2 723.27 millions), and
- The Middle East with 3.28 % (US\$ 628.61 millions).

Compared to the same period the year before, the percentage of the distribution of export values to the APEC increased by 2.67 %; EU decreased by 1.61 %; and the Middle East decreased by 0.44 %. The export value to the APEC increased by 41.29 % compared to the same period the year before. The export value to the UE increased by 22.41 %; the Middle East increased by 20.28 %. The export value to the other countries increased by 25.12 %.

## X. The Export and Import Values to and from 7 Main Countries January-April, 1999 and 2000



The export values for the period of January-April 2000 by 7 main destination countries were as follows :

- Japan with the value of US\$ 4 193.08 millions,
- The USA with the value of US\$ 2 592.73 millions,
- Singapore with the value of US\$ 2 020.19 millions,
- South Korea with the value of US\$ 1 520.12 millions,
- Taiwan with the value of US\$ 673.44 millions,
- The people's republic of China with the value of US\$ 891.01 millions, and
- Germany with the value of US\$ 452.77 millions.

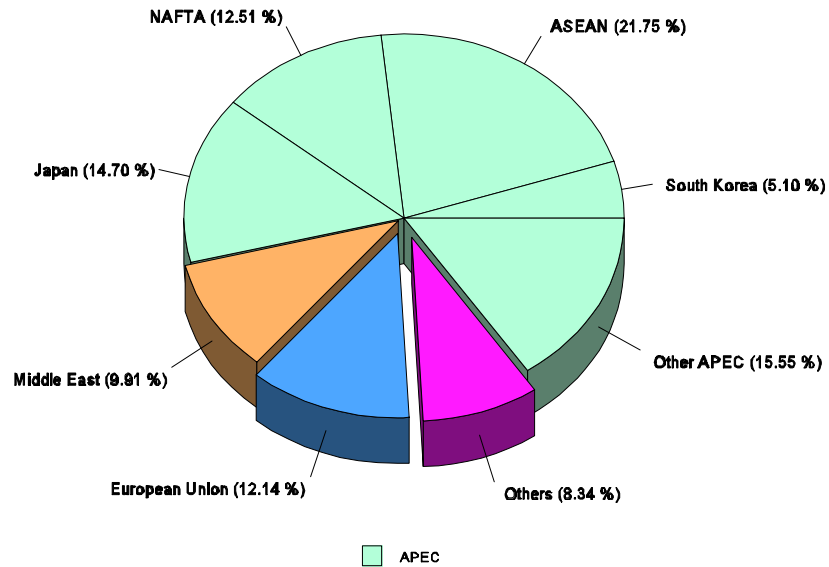
The export values to Japan, South Korea, Taiwan, The People's Republic of China, Singapore, USA and Germany increased by 44.99 %, 58.76 %, 43.61 %, 62.56 %, 44.12 %, 32.53 % and 23.93 % respectively.

The import values for the period of January-April 2000 by 7 main countries of origins were as follows :

- The USA with US\$ 934.20 millions
- Japan with US\$ 1 307.50 millions
- Germany with US\$ 269.40 millions
- Singapore with US\$ 1 155.40 millions
- South Korea with US\$ 453.30 millions
- The People's Republic of China with US\$ 484.30 millions.

Indonesia experienced a trade surplus with Japan by US\$ 2,885.58 millions, USA by 1,658.53 millions, Singapore by US\$ 864.79 millions, South Korea by US\$ 1,066.82 millions, the People's Republic of China by US\$ 406.71 millions, Taiwan by US\$ 371.14 millions and Germany by US\$ 183.37 millions.

## XI. Percentage of Import Values by Countries of Economic Groups January-April 2000



The Import value for the period of January-April 2000 increased by US\$ 1 214.70 millions (15.82 %) compared to the same period the year before. The total import values for January-April 2000 was US\$ 8 893.90 millions with the break down as follows :

- 69.61 % (US\$ 6 191.30 millions) of which came from the APEC,
- 12.14 % (US\$ 1 079.30 millions) of which came from the EU, and
- 9.91 % (US\$ 881.10 millions) of which came from the Middle East.

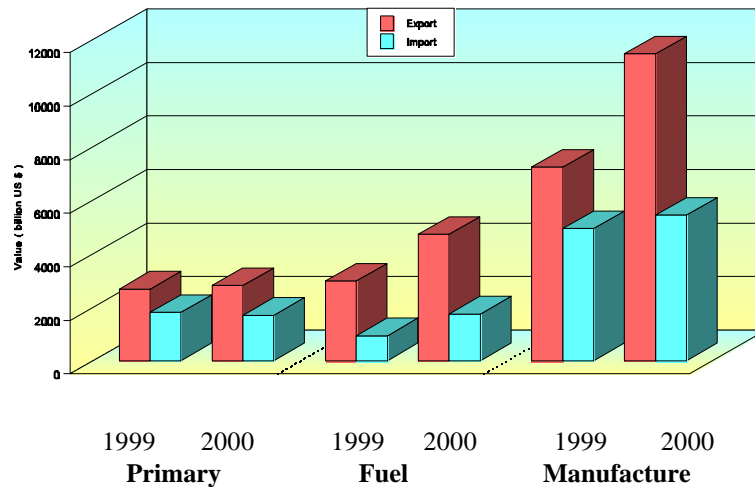
Among the APEC countries the break down of the import values are as follows :

- ASEAN with 21.75 % (US\$ 1 934.50 millions),
- NAFTA with 12.51 % (US\$ 1 113.00 millions),
- Japan with 14.70 % (US\$ 1 307.50 millions), and
- South Korea with 5.10 % (US\$ 453.30 millions).

Indonesia experienced a trade surplus with the APEC by US\$ 8 271.27 millions, and the European Union by US\$ 1 643.97 millions, but Indonesian a trade deficits with the Middle East by US\$ 252.49 millions.



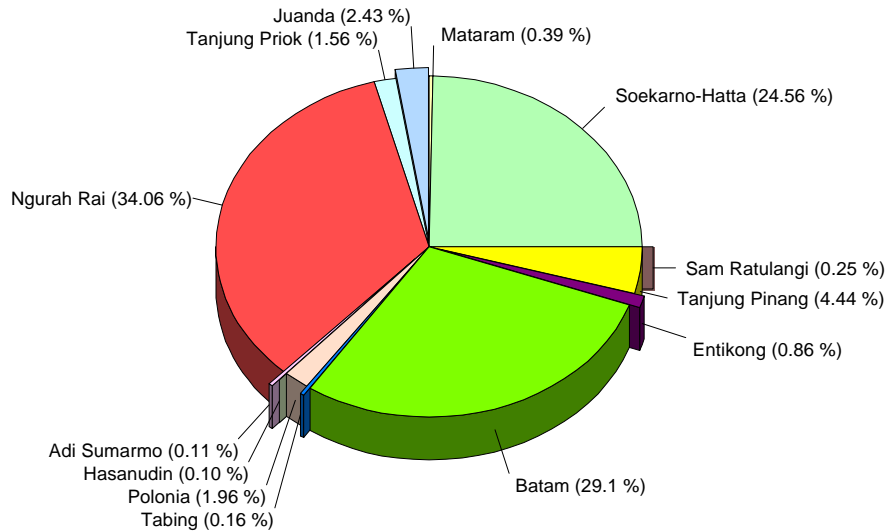
## XII. The Exports and Imports by Commodity Groups January-April, 1999 and 2000



The most dominant import commodity was the manufacturing products with US\$ 5 441.60 millions. The import of primary goods was US\$ 1 703.40 millions. The fuel import value was US\$ 1 748.30 millions. For January-April 2000 the import of primary goods decreased by US\$ 102.20 millions (5.66 %). Meanwhile, the fuel increased by US\$ 813.70 millions (87.06 %). The manufacturing products import values increased by US\$ 502.90 millions (10.18 %) respectively.

The manufacturing product export increased by US\$ 4 246.40 millions (58.73 %) to US\$ 11 476.35 millions. Primary goods increased by US\$ 127.34 millions (4.75 %) to US\$ 2 807.54 millions. Fuel including coal increased by US\$ 1 749.22 millions (58.71 %) to US\$ 4 728.50 millions.

### XIII. Distribution of Foreign Visitors by 13 Main Entrance Gates, January - June 2000

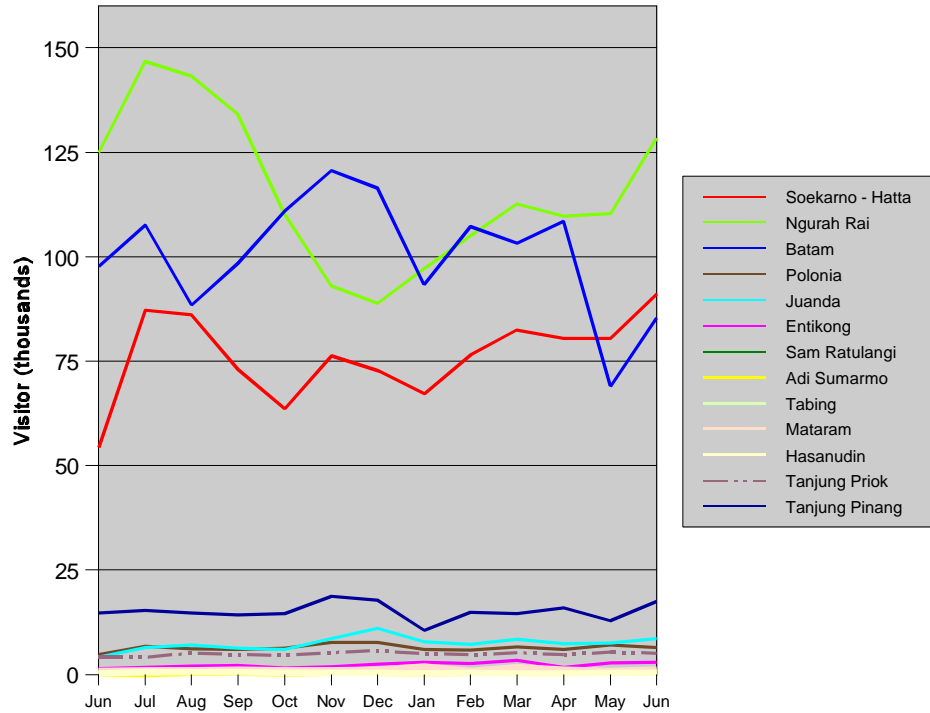


Picture 15

Foreign visitors entering Indonesia were through 71 entrance gates. However there are only 13 main gates monitored monthly, i.e, Soekarno-Hatta, Ngurah-Rai, Polonia, Batam, Juanda, Sam Ratulangi, Entikong, Adi Sumarmo, Mataram, Tabing, Hasanudin, Tanjung Priok and Tanjung Pinang. The number of foreign visitors arriving at these main entrance gates constituted around 82 % of total foreign visitors to Indonesia.

On the period of January-June 2000, the number of foreign visitors entering from the 13 main entrance gates was 1,948,365. The highest number of foreign visitors is from Ngurah Rai, which is 34.06 % of the total number, followed by Batam and Soekarno-Hatta as much as 29.10 % and 24.56 % respectively, as shown in the chart above. The number of foreign visitors entering from Hasanudin airports was the smallest number which only reached 0.10 % respectively.

#### XIV. The Growth of Foreign Visitors in the 13 Main Entrance Gates, June 1999 - June 2000

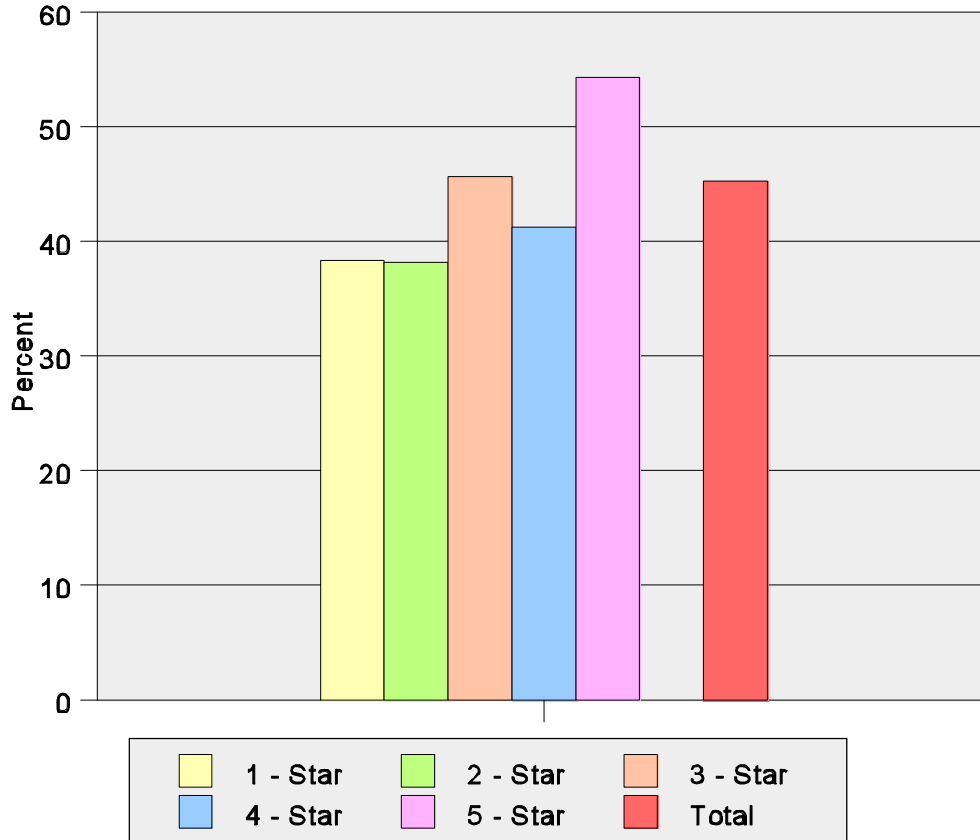


*Picture 16*

The number of foreign visitors to Indonesia from 13 main entrance gates in June 2000 reached 349,366. Compared to May, is 298,815 visitors there was an increase of 16.92 %. Such increase occurred in Soekarno-Hatta, Ngurah Rai, Batam, Juanda, Entikong, Adi Sumarmo, Mataram, Tabing, Hasanudin and Tanjung Pinang, with the highest increase is in Mataram gateway, 40.07 % followed by Tanjung Pinang (35.31 %) and Tabing (28.20 %). On the other hand, the biggest decrease in percentage term was experienced by Polonia gateway which reached 8.04 %, whereas the smallest decrease occurred in Sam Ratulangi gateway, namely 1.96 %.

The number of foreign visitors entering from the 13 main entrance gates for January-June 2000 was 1,948,365. There is an increase of 4.84 % compared to the same period in the year of 1999 (totalled to 1,858,396).

## XV. The Occupancy Rate of Room of Classified Hotel May 2000

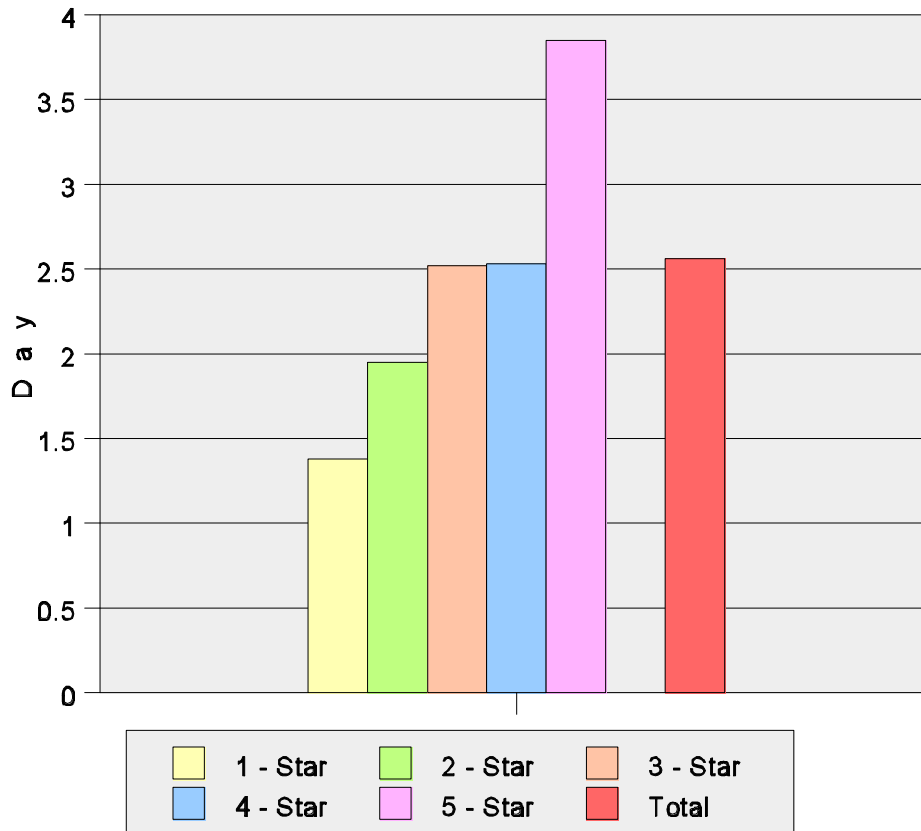


*Picture 17*

The progress of hotel industry can be seen from indicator, such as the occupancy rate of room (ORR) and the average length of stay of guests. Monthly data presented here only cover data on ORR of classified hotel in 10 provinces as main tourism destination areas, i.e., North Sumatera, West Sumatera, DKI Jakarta, West Java, Central Java, DI Yogyakarta, East Java, Bali, North Sulawesi and South Sulawesi.

ORR on May 2000 reached 45.29 % on average which was higher than ORR on April 2000 (42.03 % on average). The highest ORR is five-star hotels that is 54.34 %, while the lowest one is in two-star hotels 38.20 %. Compared to other main tourism destination areas, Bali has the highest ORR, that 60.32 %. Mean while, ORR in South Sulawesi only 21.22 % which is the lowest one.

## XVI. Average Length of Stay of Foreign and Indonesian Guest In Classified Hotel, May 2000



*Picture 18*

Average length of stay (ALS) of guests in classified hotels from 10 main tourism destination areas in Indonesia is 2.56 days, which specified by ALS of foreign guest 3.91 days and ALS of Indonesian guest 1.82 days. According to hotel classification, the highest ALS is in five-star hotels which reached 3.85 days, whereas the lowest ALS is in one-star hotels which only reached 1.38 days.

The highest ALS of foreign guest experienced by three-star hotels which reached 4.66 days and the lowest one experienced by one-star hotels which reached 2.49 days. Meanwhile, the highest ALS of Indonesian guest experienced by five-star hotels which reached 3.13 days and the lowest one experienced by one-star hotels which only reached 1.34 days.

In general, ALS of classified hotels in May 2000 is slightly higher than that of in April 2000 which reached 2.20 days, consist of ALS of foreign guest 3.30 days and ALS of Indonesian guest 1.76 days.