

Broadband Wireless Access Technologies and Applications

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Qwest

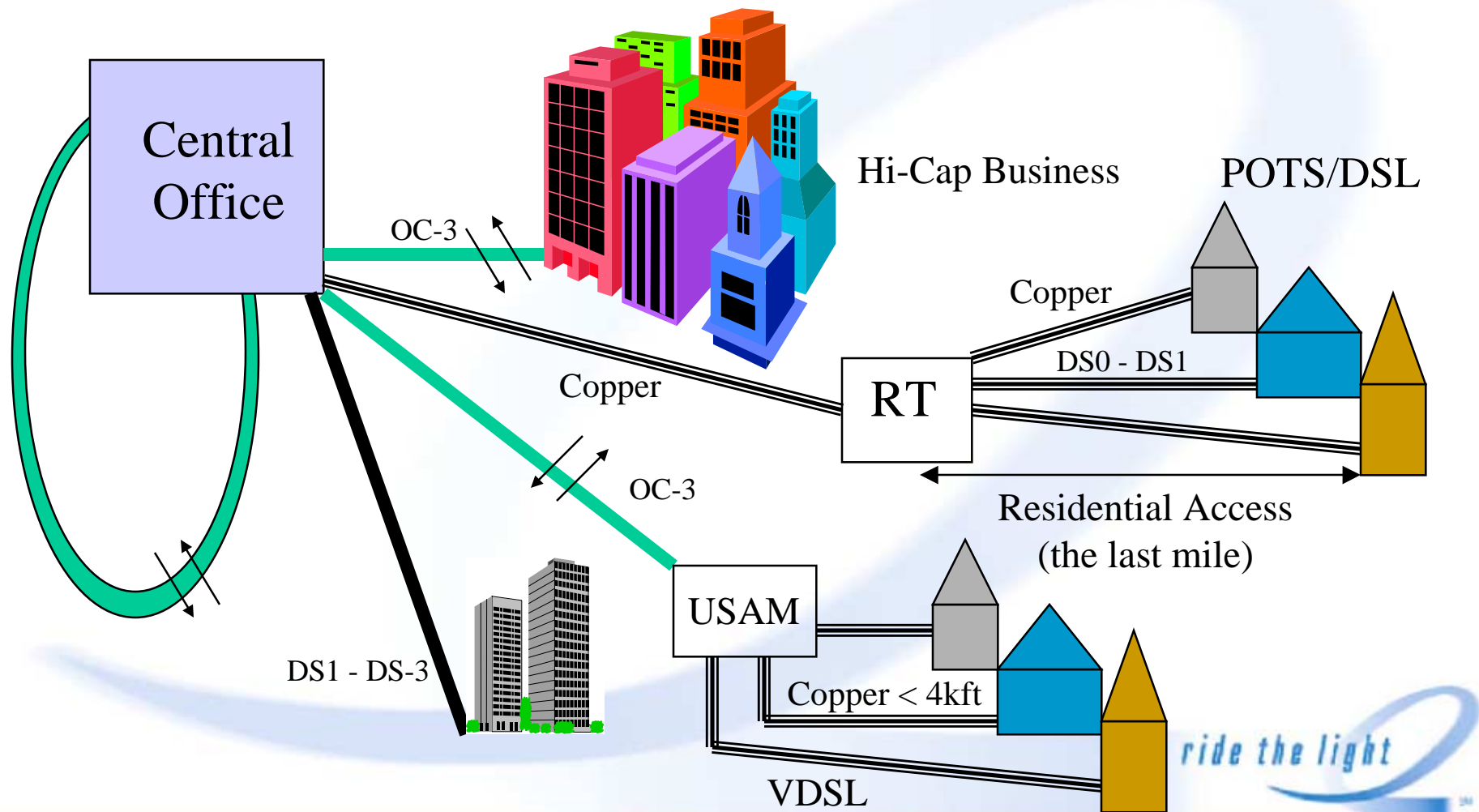
Emerging Technologies

Agenda

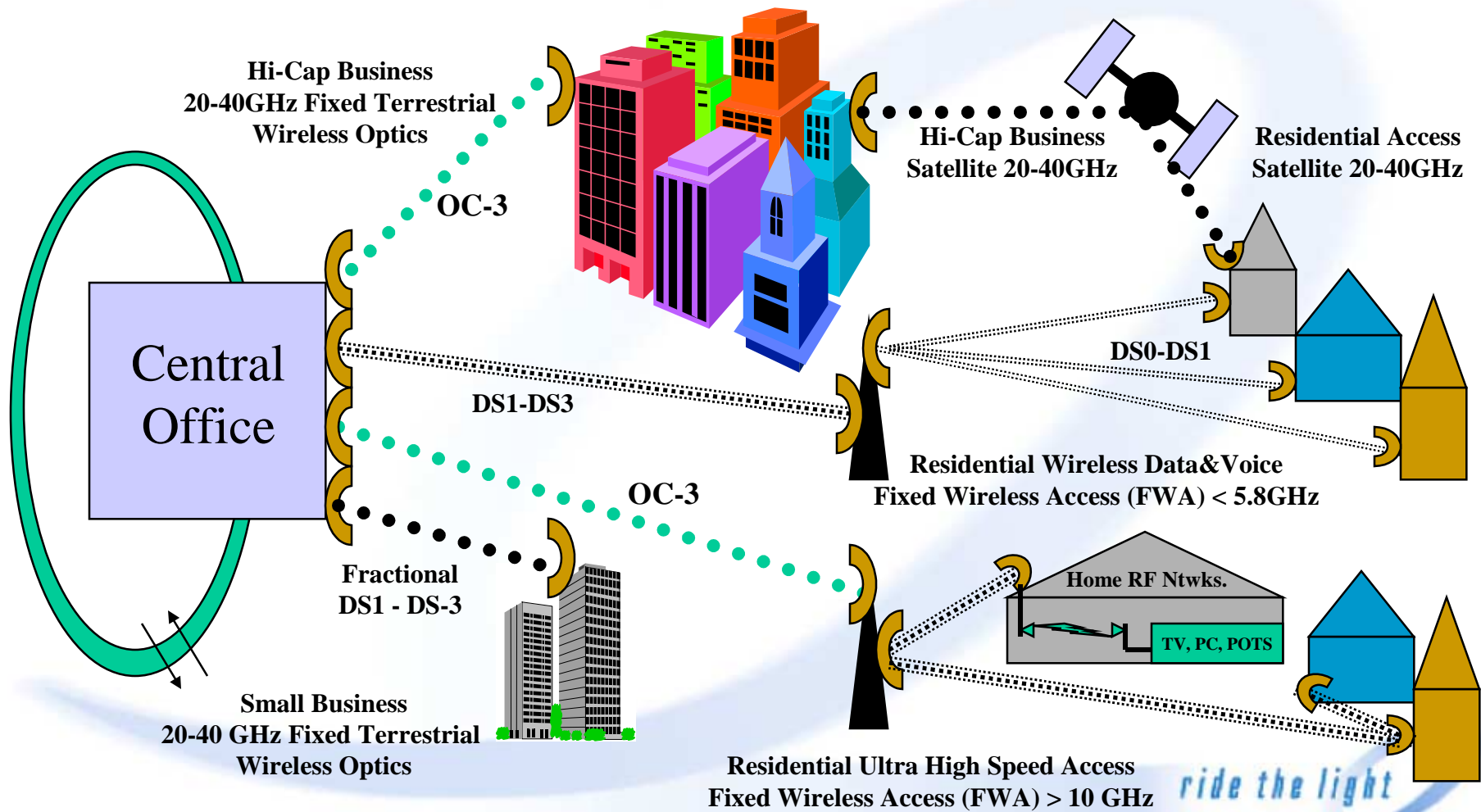
- **The Wired Network**
- **Wireless Access Technologies**
- **Wireless Trials**
- **ILEC perspectives**
- **Broadband Wireless Applications**
- **Summary**



The Wired Network



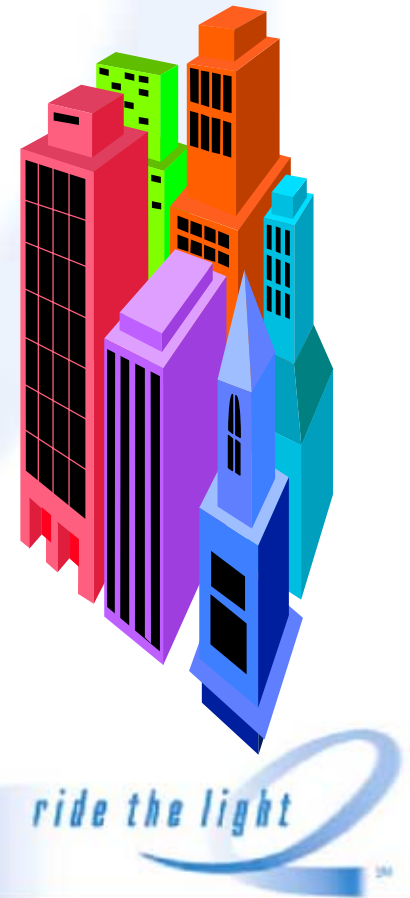
Wireless Access Technologies



Wireless Access Technologies

Hi-Cap Services - Terrestrial

- **Markets** - Large to Medium size businesses
- **Products** - OC3 and DS3 Data Services
- **Spectrum** 20-40GHz worldwide or Wireless Optics
- **Major Players** - Winstar, Teligent, Nextlink , ART
Air Fiber, TerraBeam
- **Current Technologies** - Point to Point/Multipoint
Strengths: Low installation costs, re-usable
Weaknesses: LOS, Roof costs, Links too short
- **Future Technologies** - Mesh Networks (MP2MP)



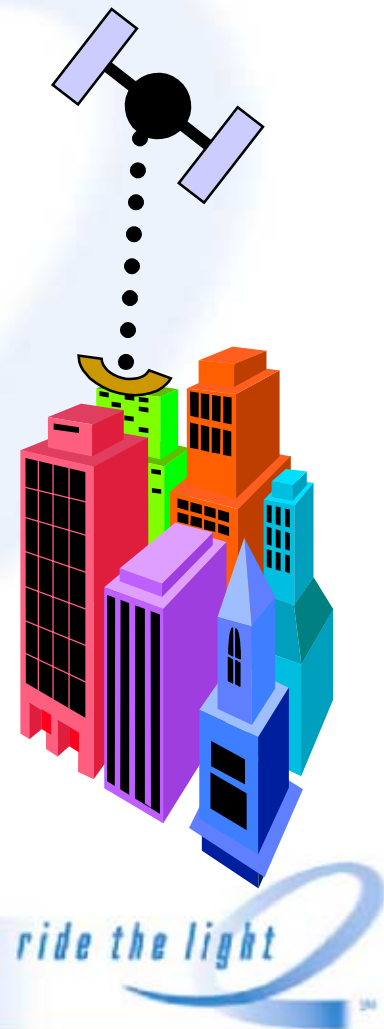
Wireless Access Technologies

Hi-Cap Services - Satellite

- **Markets** - Large to Medium Businesses/Residential
- **Products** - Fractional DS3/DS1 Data Services/TV
- **Players** - Astrolink, Spaceway, SkyBridge, Teledesic, Hughes & Gilat, DBS: Echostar, DirectTV
- **Current Technologies** - LEO, GEO, VSAT, DBS

Strengths: Large coverage area, Rural coverage, Wide downstream bandwidth, Broadcast services

Weaknesses: High Latency in GEOs, Satellite complexity in LEOs, Sat lifetime 7-15 years, CPE costs, Installation



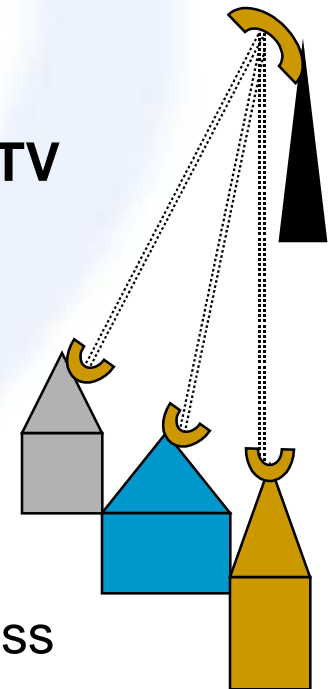
Wireless Access Technologies

Fixed High Speed Access - Terrestrial

- **Markets** - Small Business, SOHO, Residential
- **Products** - T1 Data, Fast Internet Access, Telephony, TV
- **Players** - Sprint, American Telecasting, CAI Wireless, AT&T, MCI Worldcom, United Online,...
- **Current Technologies** - MMDS, Unlicen. (2.4, 5.8 GHz)

Strengths: Longer Links, Flexible Architecture, Low Entry Costs - Unlicensed Bands, Fast Deployment for High Speed Internet Access

Weaknesses: LOS typically required, External Antenna Installation on home, Frequency Re-Use, Interference Management, Backhaul \$



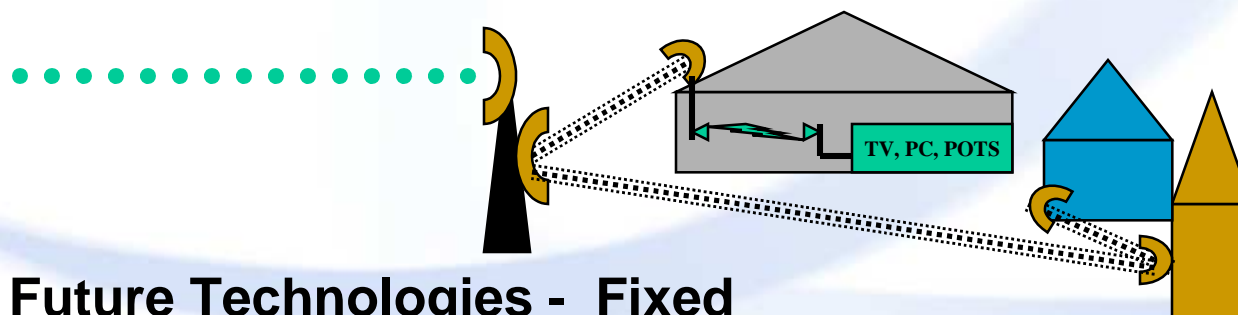
Wireless Access Technologies

Fixed Ultra High Speed Access - Terrestrial

- Markets - Small Business, SOHO, Residential
- Products - Ultra High Speed Data, Telephony, TV
- Players - Qwest, Korea Telecom, BT, France Telecom
- Current Technologies - VDSL (22 Mbps down, 3Mbps up)

Strengths: Uses existing Copper, Supports voice/data/video

Weaknesses: 4000 ft. reach, Requires OC3/12 backhaul

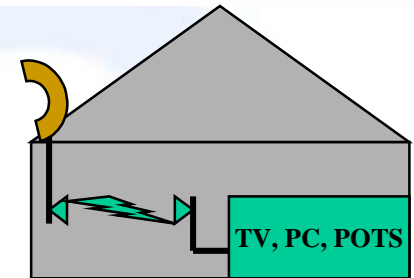


- Future Technologies - Fixed Wireless Multipoint to Multipoint



Wireless Access Technologies

Home RF Networking



- **Markets - Small Business, SOHO, Residential**
- **Products - Wireless LAN, Home Gateways, Portables**
- **Players - Aironet, WiLAN, Proxim, NEC**
- **Current Technologies - 2.4GHz/802.11, 64GHz/IEEE1394**

Strengths: Avoids Rewiring homes, Multiple clients, Portability, Access sharing, Flexible reconfiguration of home LAN

Weaknesses: High Costs, Lack of security, Not all voice/data/video services supported

- **Future Technologies - Home Gateway/Distribution**



Wireless Access Trials

LMDS Trials - Vladan Jevremovic

- **Boulder Technical Trial (Nov. 16-20, 1998)**

31GHz / B-block, 1.85 mile link

Spectralink SP1000, Point to Point, 10MHz / 8T1

Examine: Fade Margin, Cross Polarization Isolation, T1 Loopback
BER, XDSL Interoperability, Voice, Data

- **Front Range Customer Trial (10/99 - 3/00)**

31GHz / B-block, 6 mile link, Spectralink SP1000

Held Order - No Fiber, Needed Voice & Data Services

99.98% reliability / 1.75 hours of outage per year

No customer complaint logged during trial



Wireless Access Trials

Optical Trials - Thomas Schwengler

- **Lucent Visit (Oct, 1999)**

Multibeam (4Tx & 1Rx), 1550nm, 2.5Gbps

Low BER (10^{-12} observed) , 100% BER in Fog

- **Long Range Lightpoint Trial (1/00 - present)**

Long Range Link - 1.85 miles, Walnut CO - Adv. Tech.

Multibeam (2Tx & 4Rx), 850nm, OC-3/OC-12, Comm Available

- **Short Range Lightpoint Trial (7/00 - present)**

Link < 1mile, Low BER (10^{-12} observed in clear weather)

Single Beam, 850 nm, DS-3/OC-3/OC-12, Comm Available

Gigabit Ethernet Trial (9/00)



Wireless Access Trials

Fixed Wireless Internet Access - WBU

- **Adaptive Broadband Technical Trial**

5.8GHz Unlicensed UN-II band

TDMA TDD Technology, 3-6 sectors per Base Station

17.5 MHz channel per sector = 20 Mbps/Sector

Subscriber Unit Outside Home - LOS to Access Point

**Tested Interference Susceptibility, Spectral Emission,
Application tests, Network stability, EMS beta testing**

Application - High Speed Internet Access (W-DSL)

Friendly Customers Trial



ILEC Perspectives

- **Broadband Wireless Access Equipment Costs are not driving the business case costs**
- **Re-occurring Roof leases, operations costs and CPE Installation costs are the business case cost drivers**
- **Self installation, and plug and play hardware is critical**
- **Reliability of Wireless Access Technologies < Fiber when considering all weather conditions**
- **Optical links and Microwave links are complimentary and can provide high reliability when used together**
- **New Access Technologies are expensive to scale into large ILEC provisioning systems**



ILEC Perspectives

- In Region - New Revenues only from data services (No Long Distance revenues, Local Voice not new revenue)
- Excellent for CLEC out of region play in small markets
- Will bring fiber further out and closer to the home; Wireless can help with last mile solutions (e.g. DSL reach extension & gap fill strategy)
- Need wireless access technologies that will support the next generation services (VoIP, VPNs)
- Need network integration and product interoperability
- Need technology to mitigate LOS requirements/cost
- Need residential and SOHO broadband wireless access that looks like DSL service to our customers



Broadband Wireless Applications

- Applications care about layers 3-5 (Not Layer 1)
- The “Killer” Applications:
 - Residential - Fast Internet, Voice, Television
 - Business - Data, PBX, VConf, VPNs, ASPs, Web hosting
- Emerging Technologies:
 - Voice/Video over IP - (MPLS, Diffserv, IPv6)
 - Mobile IP
 - Gigabit Ethernet
 - Passive Optical Network
 - Optical switching



Summary

- **Wired access technologies have a wireless equivalent**
- **CLECs well suited to implementing Broadband Wireless in areas where competition is weak & service lacking**
- **ILECs concerned about scaling and integration**
- **DS1-DS3 data is moving toward edges of network**
- **Wireless access networks can and will connect to core fiber networks (Mobility and Portability increase access)**
- **Application compatibility with Layer 3 and up are critical to successful services**

